REQUEST FOR PROPOSALS FOR TECHNOLOGY DESIGNER SERVICES FOR 2024 BOND PROGRAM

L'ANSE CREUSE PUBLIC SCHOOLS 24076 F. V. Pankow Boulevard Clinton Township, Michigan 48036

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I. <u>OVERVIEW</u>

1.1. PURPOSE

L'Anse Creuse Public Schools (the "School District" or "LCPS") was successful in passing its Bond Proposition for 2024 General Obligation Unlimited Tax Bonds ("Bond") and is seeking proposals from professional Technology Designers for the purpose of assisting the School District with designing and implementing its technology components of its Bond Program. The purpose of this Request For Proposals For Technology Designer Services (the "RFP") is to establish a contractual relationship with an experienced and qualified entity to provide the Technology Designer Services requested herein to the School District in the most efficient and cost-effective manner possible, as well as establish, subject to the terms and conditions of the Contract, a mutually beneficial relationship with an experienced professional entity under which the Technology Designer Services will be performed.

The School District may select one or more experienced and qualified entity(ies) to proceed with the negotiation process from those submitting Proposals. The process will include the review and evaluation of methods and procedures used to provide effective Technology Designer Services for the School District within the scope of this RFP. Past experience will also be judged through the references of each entity. Staffing and experience with other public school districts shall be included in the entity's qualifications. A major portion of the negotiations will include the financial terms of the Contract. All entities submitting a Proposal should be prepared to make a presentation to a committee of the School District. Each Proposal must detail the Technology Designer's experience and expertise in order to allow the School District to properly and promptly evaluate each Proposal, and the failure to do so may cause the School District to reject said Proposal. The School District will select the Proposal, if any, that it deems most qualified to serve the best interests of the School District, in its sole and absolute discretion. The School District, in its sole and absolute discretion, reserves the right to request post-Proposal interviews from all, some or none of the entities submitting Proposals.

1.2. SCHOOL DISTRICT PROFILE

The School District is located in Macomb County, Michigan. The School District's Bond issue is for \$188,700,000.00 with approximately \$29,055,349.00 of the total allocated for technology spending. Notwithstanding the foregoing, at this time, the School District intends to purchase mobile devices, computers, plotters, radios and walkie talkies without the assistance of the Technology Designer in an amount of approximately \$7,917,154.00 out of the total amount of \$29,055,349.00 allocated to technology. Accordingly, the School District desires to engage qualified Designers for the following Projects identified in **ATTACHMENT A** with the total amount allocated for technology spending being approximately \$21,138,195.00 ("Cost of the Work").



1.3. <u>SELECTION TIMELINE</u>

NOTE: Throughout the remainder of this RFP, a prospective Technology Designer Services entity is referred to as the "Designer."

The School District's anticipated timeline for its selection process is:

Issuance of this RFP

December 5, 2024

Pre-Proposal Meeting/District Tour 24400 F. V. Pankow Boulevard Clinton Township, Michigan 48036 1:00 p.m. December 12, 2024

Deadline for Written Requests For Clarifications

12:00 p.m., December 17, 2024

DUE DATE FOR PROPOSALS

12:00 p.m., December 20, 2024

Designer Interviews

Week of January 13, 2025

School District's Award of the Contract, if any

January 27, 2025

Commencement of Services

January 28, 2025

<u>PLEASE NOTE</u>: The School District reserves the right, in its sole and absolute discretion, to make modifications to the above selection timeline as it determines to be in its best interest.

1.4 PROPOSAL SUBMISSION DEADLINE AND REQUIREMENTS

The Due Date for receipt of Proposals is:

December 20, 2024 at 12:00 p.m. local time (the "Due Date")

1.4.1 Proposal Envelope: The opaque envelope containing your Proposal must be marked in the lower left hand corner as follows:

SEALED PROPOSAL ENCLOSED
L'ANSE CREUSE PUBLIC SCHOOLS
TECHNOLOGY DESIGNER SERVICES
[Designer's Name]
[Designer's Address]
[Designer's Telephone Number]

The envelope must also be addressed and delivered as follows:

L'ANSE CREUSE PUBLIC SCHOOLS Attention: Kathy Konon 24076 F. V. Pankow Boulevard Clinton Township, Michigan 48036



- **1.4.2** <u>Late Proposals</u>: Each Designer is responsible for submission of its Proposal. Proposals or Proposal revisions received after the Due Date will not be accepted or considered. The School District is not liable for any delivery or postal delays.
- **1.4.3** Returned Proposals: All Proposals received after the Due Date will be unopened and made available to the respective Designer for pick-up, at their sole cost and expense for a period of two (2) weeks.
- **1.4.4** Signed Original Proposal: Each Proposal must be an original and hard copy, and signed by an authorized member of the Designer's firm. This member should be the highest-ranking officer at the local level. NO ORAL, FAX or E-MAILED Proposals will be accepted. Each Proposal must be submitted on the Proposal Forms attached to this RFP.
- **1.4.5** Copies of Proposal: The Designer shall also submit with the signed original Proposal, six(6) complete copies of the signed original Proposal and one (1) copy on a flash drive.
- **1.4.6** Opening of Proposals: At the specified location and Due Date stated above, all submitted Proposals shall be publicly opened and dated. Any interested parties may attend. No immediate decision will be rendered.
- **1.4.7 E-Mail Clarifications:** The School District intends to communicate with Designers via email (e.g., RFP clarifications and addenda). Except for the delivery of the Proposal itself, references in this RFP to "written" form of communications include e-mail.
- 1.4.8 Additional Requests For Clarification: Prospective Designers may request that the School District clarify information contained in this RFP. All such requests must be made in writing via email. The School District will attempt to provide a written response to all written Requests For Clarification within three (3) business days after the receipt of such request. The School District will not respond to any Request For Clarification received after 12:00 p.m. on December 17, 2024. Requests For Clarification and inquiries must be made via e-mail. All Requests For Clarification must be directed to Brandon Streng at strenbr@lc-ps.org, (Subject Line: Technology Designer RFP Request For Clarification). No response will be made to any oral questions. All questions and answers will be posted on the School District's website. It is each Designer's responsibility to check the School District's website prior to the RFP Due Date to ensure that it has received all of the information, including, but not limited to, all Addenda to this RFP.
- **Restrictions On Communication:** From the issue date of this RFP until a Designer is selected and the selection announced, a prospective Designer shall not communicate about the subject of this RFP or a Designer's Proposal with the School District, its Board of Education, or any individual member, administrators, faculty, staff, students, employees, or its Owner's Representative, Architect or Construction Manager, if any, except for additional Requests For Clarification in accordance with Paragraph 1.4.8 above, or as otherwise required by applicable law.
- 1.4.10 Addenda to the RFP: If it becomes necessary to revise any part of this RFP, notice of the revision will be e-mailed in the form of an addendum to all parties that received this RFP. Addenda shall also be issued through the School District's website and all addenda shall become a part of this RFP. Each Designer must in its Proposal, to avoid any



- miscommunication, acknowledge all addenda which it has received, but the failure of a Designer to receive, or acknowledge receipt of, any addendum shall not relieve the Designer of the responsibility for complying with the terms thereof.
- **1.4.11 RFP/Proposal Information Controlling:** The School District intends that all Designers shall have equal access to information relative to this RFP, and that this RFP contains adequate information. No information communicated, either verbally or in writing, to or from a Designer shall be effective unless confirmed by written communication contained in an addendum to this RFP, a Request For Clarification or other written response thereto, or in the Proposal.
- **1.4.12 <u>Finality of Decision</u>**: Any decision made by the School District, including the Designer selection, shall be final.
- 1.4.13 Reservation of Rights: The School District reserves the right, in its sole and absolute discretion (for this provision and all other provisions contained in this RFP), to accept or reject, in whole or in part, any or all Proposals with or without cause. The School District further reserves the right to waive any irregularity or informality in the RFP process or any Proposal, and the right to award the Contract to other than the Designer(s) submitting the best financial Proposal (low bidder). The School District reserves the right to request additional information from any or all Designers. The School District reserves the right to negotiate with the Designers concerning their Proposals. The School District reserves the right to select one or more Designers to perform the Services on behalf of the School District. In the event Designer's Proposal is accepted by the School District and Designer asserts exceptions, special considerations or conditions after acceptance, the School District, in its sole and absolute discretion, reserves the right to reject the Proposal and award the Contract to another Designer.
- **1.4.14** Release of Claims: Each Designer by submitting its Proposal releases the School District from any and all claims arising out of, and related to, this RFP process and selection of a Designer.
- **1.4.15** <u>Designer Bears Proposal Costs</u>: A recipient of this RFP is responsible for any and all costs and liabilities incurred by it or others acting on its behalf in preparing or submitting a Proposal, or otherwise responding to this RFP, or any negotiations incidental to its Proposal or this RFP.
- **1.4.16** <u>Irrevocability of Proposals</u>: All Proposals submitted shall not be withdrawn and shall be irrevocable for a minimum period of ninety (90) calendar days following the Due Date for receipt of Proposals set forth above.
- **1.4.17** Collusive Bidding: The Designer certifies that its Proposal is made without any previous understanding, agreement or connection with any person, firm or corporation making a Proposal for the same Services and is in all respects fair, without outside control, collusion, fraud or otherwise illegal action.

1.5. PROPOSAL REQUIREMENTS AND FORMAT

This outlines the information that must be provided by each Designer and the required format for its Proposal. Any Proposal not providing the required information, or not conforming to the format



specified, may be disqualified on that basis. Please also refer to Sections 1.4, 4.2, 5.1 and 5.2 of this RFP for additional Proposal requirements. Proposals must: (i) demonstrate an understanding of the scope of Technology Design Services requested under this RFP and the Contract; (ii) demonstrate the ability to accomplish the Technology Designer Services (as defined below) set forth in this RFP and the Contract (as described below and in Section III of this RFP); and (iii) include all necessary information to enable the School District to thoroughly evaluate each Designer's overall experience, expertise, qualifications and ability to deliver the Technology Designer Services in accordance with the requirements and obligations of this RFP and the Contract. Each Proposal shall also include any other information or explanations that the Designer feels is/are significant with respect to the School District making an informed decision relative to its Proposal.

Attached to this RFP is a form of Contract under which the Technology Designer Services (also referred to herein as the "Services") requested under this RFP shall be provided by the successful Designer (the "Contract" and referred to throughout the Contract as the "Agreement") (See also Section 3.1 of this RFP). The Contract contains many details relative to the Services requested by the School District, the terms and conditions under which the Services shall be provided by the Designer, and should be reviewed carefully by each Designer prior to submitting a Proposal.

Any exceptions to the terms and conditions contained in this RFP or the form of Contract attached to this RFP, or any other special considerations or conditions requested or required by the Designer MUST be specifically enumerated by the Designer and be submitted as part of its Proposal, together with an explanation as to the reason such terms and conditions of the RFP or form of Contract cannot be met by, or, in the Designer's opinion, are not applicable to, the Designer. The Designer shall be required and expected to meet the specifications and requirements as set forth in this RFP and the form of Contract in their entirety, except to the extent exceptions or special considerations or conditions are expressly set forth in the Designer's Proposal and those exceptions or special considerations or conditions are expressly accepted by the School District. All Pricing factors must be clearly indicated in the manner required on the Proposal Forms provided as part of this RFP.

Each Proposal must include, at a minimum, the following:

- **1.5.1** A cover letter with background information regarding the Designer, which will serve as an introduction of the Designer, on business letterhead.
- 1.5.2 Background and qualifications of the personnel who will be involved in carrying out the Services required under this RFP and the Contract. Describe the chain of command and reporting relationships. Include a proposed organization chart to demonstrate how the Designer personnel will carry out the required Services. The School District desires a Designer with the following minimum qualifications:
 - .1 Have been in business for at least the last five (5) consecutive years providing Technology Designer Services for Michigan public school technology/construction projects, with familiarity with applicable laws, Bonds, codes, safety, environmental requirements, etc.
 - .2 Be familiar with and have experience in the educational sector including having at least ten (10) educational clients within the last five (5) years.



- .3 Have completed technology design projects of at least \$5,000,000.00 for at least five (5) educational clients within the last ten (10) years.
- 1.5.3 A detailed list setting forth any exceptions to this RFP and/or the Contract, or other special considerations or conditions of the Designer, including explanations of such exceptions or the reason such terms and conditions of the RFP or form of Contract cannot be met by, or on the Designer's opinion are not applicable to, the Designer.
- 1.5.4 References Each Proposal must include detailed evidence that the Designer has provided or is currently providing technology designer services for at least five (5) other K-12 public school districts or educational institutions. The Designer must provide this information, including contact names, addresses, phone numbers and type and scope of services provided. This should include school districts of similar size and scope as the School District and located in the State of Michigan.
- 1.5.5 Evidence of the Designer's ability to provide adequate insurance coverages as required by this RFP and the Contract to protect the interests of the Designer and the School District.
- **1.5.6** Documentation of sufficient financial resources and capacity to provide the Services and carry out the Designer's requirements and obligations under this RFP and the Contract.
- 1.5.7 Demonstrate that the Designer understands and will comply with all regulatory laws, codes, and requirements of any Local, State, and Federal law that apply to the requirements and obligations under this RFP and the Contract, including, but not limited to, the Michigan Revised School Code (MCL 380.1 *et seq.*), and any rules and regulations promulgated thereunder.
- **1.5.8** Describe any other resources to be provided by the Designer, not listed above, which would demonstrate or enhance the Designer's ability to carry out the Services required under this RFP and the Contract.
- 1.5.9 If the Designer does not exclusively provide Technology Designer Services, the Designer should identify the percentage of its business devoted to exclusively Technology Designer Services over the past ten (10) years, as well as any relationships legally, contractually or otherwise that could be perceived as a conflict of interest.
- 1.5.10 The Designer shall identify any software or other management systems in place to account for all direct and indirect program costs, to keep and maintain the Project schedule, and to maintain all key Project documentation (design documents, RFIs, submittals, invoices, correspondence, contracts, Project manual, Specifications, etc.).
- **1.5.11** The Designer shall describe its method(s) of budget/cost control, quality control, and time schedule adherence that will be used for the Project.
- **1.5.12** The Designer shall list any instances in which it was terminated for cause or for convenience prior to completion of a project, along with an explanation of same.
- **1.5.13** The Designer shall describe its method of on-site inspection that it will use for the Project, including how it will ensure a same-day response if the School District needs on-site advice.



- **1.5.14** A signed letter setting forth the Designer's agreement to be bound by the terms and conditions of this RFP and the Contract.
- 1.5.15 A completed Proposal Pricing Form provided as **ATTACHMENT D**.
- **1.5.16** A completed Familial Disclosure Affidavit provided as **ATTACHMENT E**.
- 1.5.17 A completed Iran Linked Business Affidavit provided as **ATTACHMENT F**.
- **1.5.18** A completed Affidavit of Compliance Criminal Background Checks provided as **ATTACHMENT G.**

1.6. INTERVIEWS

The School District may require selected Designers to participate in an oral interview and negotiation process to discuss their Proposal and to answer any questions the School District may have regarding the RFP and Designer's Proposal. In that case, the School District will notify the Designer's contact name as listed in its Proposal. In accordance with the RFP selection timeline, it is anticipated that interviews will be scheduled **during the week of January 13, 2025**.

1.7. SCOPE OF SERVICES

Each Designer should understand that it is the intent of this RFP that the Technology Designer Services shall be performed in accordance with this RFP and the Contract. The selected Designer's firm will be ineligible to bid on any and all request for proposals prepared by the Designer or the School District relative to the 2024 Bond Program.

- **1.7.1** As indicated, the purpose of this RFP is to obtain quotations from qualified entities to assist the School District with designing and implementing the School District's Bond Program identified in and attached hereto as **ATTACHMENT A** (the "System"). Generally, "Technology Designer Services" include, but are not be limited to, the following:
 - 1.7.1.1 Review the School District's Preliminary System Scope, verify and make recommendations/modifications to the School District's Preliminary System Scope and create a Technology Design in accordance with the revised System Scope. This design must include an itemized listing of hardware, software, and infrastructure along with an estimated cost for all of these items.
 - 1.7.1.2 The Designer shall review and analyze the needs of the School District to ascertain the requirements of the Project and shall arrive at a mutual understanding of such requirements with the School District and shall commit its understanding of the requirements to writing and shall submit a copy to the School District for approval before proceeding with drafting the preliminary designs. Once this writing is approved by the School District, it shall become the "program of services." Based upon this program of services, the Designer shall provide to the School District a preliminary design and a Project schedule. Additionally, the Designer shall review with the School District alternative approaches to design and implementation of the Project as per the agreed upon program of services. Finally, based on the mutually agreed upon program of services, schedule, budget requirements, and preliminary design, the Designer shall prepare, for approval by the School District, detailed design documents consisting of drawings and specifications setting forth



- in detail the requirements for the Project. These documents shall include a detailed description of the proper operating environment (i.e., required electrical, air conditioning, lighting, furniture, etc.) for all equipment which is to be installed as part of the Project.
- 1.7.1.3 The Designer shall provide the services of professionals qualified by training and experience in their respective fields as needed to address the requirements of the Project. The design documents shall comply with all applicable laws, statutes, ordinances, codes, rules and regulations and School District policies and procedures. The Designer shall warrant that all such documents shall, when properly implemented, yield a completed Project which conforms to the program of services and the expectations of the School District. Following the approval of the detailed design documents by the School District, the Designer shall assist the School District in obtaining bids for the various Program and assist School District in awarding and preparing contracts for construction and/or implementation.
- 1.7.1.4 The Designer will reduce the design to a set of bid specifications and assist the School District in selecting vendors. The Designer will draft a request for proposal for the System for the School District's review and approval, send out the request for proposals, evaluate the proposals with the School District and secure contracts with the successful vendors. The Designer will oversee the installation of the System, develop and implement an acceptance testing procedure for the System and certify to the School District that the System is performing in accordance with the Designer's design specifications. The Designer will certify payment to the vendors. The Designer will guarantee and be responsible for the implementation and integration of all the areas of technology so that a totally integrated System of technology will be delivered as a final solution.
- 1.7.1.5 The Designer shall be required to administer all contracts with vendors on behalf of the School District. This responsibility shall commence with the award of each vendor contract and shall terminate when all Systems are installed, integrated, and operating properly to the satisfaction of, and accepted by, the School District. To this end, the Designer shall monitor all work in progress by vendors and keep the School District informed of the progress and the quality of the work and shall guard the School District against defects and deficiencies in the work and the vendors failure to carry out the work in accordance with the design documents prepared by the Designer and approved by the School District. The Designer shall develop an acceptance testing procedure which integrates all work being performed by all vendors, to the satisfaction of the School District, which shall insure that all work which is properly implemented shall be in accordance with the design documents and the School District's expectations of the System to be delivered by the design documents.
- 1.7.1.6 Based upon the Designers inspections of the work and the evaluations of the vendors applications for payment, the Designer shall review and certify the amounts due to the various vendors to the School District. All said certifications for payment shall constitute a representation to the School District that the work

has progressed to the point indicated, that the quality of the work is in accordance with the design documents and the acceptance testing procedure and that the work has been performed in a good and workmanlike fashion. This issuance of a certificate for payment shall further constitute a representation that the vendor is entitled to payment in the amount certified.

- 1.7.2 The Designer will be ineligible to bid on any equipment needed to implement the approved System. The Designer represents and warrants that it is an entity independent from any and all vendor(s) eligible to bid on any of the request for proposals prepared by the Designer in connection with the System herein. The Designer further represents and warrants that it will receive no consideration, commission or remuneration of any kind from any vendor bidding on any contract herein.
- 1.7.3 The design should utilize existing School District equipment, where appropriate, in the most cost-efficient manner.

In addition to these general specifications, the scope of the Technology Designer Services and other obligations of the Designer are set forth in the remainder of this RFP, the Services described in **ATTACHMENT B**, as well as the other Attachments to this RFP which are all incorporated herein by reference, and the Contract (as described in Section III of this RFP). These specifications should, therefore, be referred to as a minimum guide for, rather than a limitation to, the Designer's Services.

1.8. INDEPENDENT CONTRACTUAL RELATIONSHIP

It must be understood that this RFP provides for the selection of a professional entity(ies) to provide the Services for the School District on an independent contractor basis. However, as noted in the Contract, the School District may maintain a liaison to facilitate administration of the Contract and communication between the Designer and the School District.

II. SCHOOL DISTRICT BOND PROGRAM INFORMATION

This information is provided to assist the Designer in evaluating the School District and submitting a Proposal and should neither supplant the terms and conditions of the Contract (as described in Section 3.1 below) nor a careful review of the Contract by the Designer. The following information and attachments to this RFP are a summary of the School District's <u>projected</u> scope of Bond Program and are provided so that the Designer can sufficiently and effectively evaluate the School District in submitting its Proposal.

2.1. SCHOOL DISTRICT FACILITIES INFORMATION

The School District operates 20 Facilities. Included in <u>ATTACHMENT A</u> is a list of the School District's Facilities.

2.2. PROJECTED BOND PROGRAM

Also included in <u>ATTACHMENT A</u>, which is attached hereto and incorporated by reference, is the proposed Bond Program the School District intends to undertake for the Facilities with respect to Technology. The School District's Facilities are used daily for both educational and extracurricular activities. The Facilities are also used for various after-school and weekend activities.



The Designer shall coordinate with the School District and perform the Services in manner that does not interfere with the School District's operations or educational activities.

2.3. REQUIRED DUTIES OF DESIGNER

The Designer must perform the Services in accordance with the terms and conditions of this RFP, <u>ATTACHMENT B</u>, and the Contract. In addition to the specifications set forth in this RFP a detailed list of the Services required of the Designer are set forth in the attached form of Contract.

2.4. SCHOOL DISTRICT BOARD OF EDUCATION POLICIES

The School District's Board of Education has adopted various policies and procedures applicable to the usage of the School District's Facilities. The Designer will be required to abide by and comply with all applicable School District Board of Education policies and procedures, which can be found on the School District's website: www.lc-ps.org.

III. CONTRACTUAL OBLIGATIONS

3.1. FORM OF CONTRACT

This is a Request For Proposals only. Proposals will be treated as offers to enter into the Contract (as defined above) with the School District. The School District and successful Designer shall memorialize their contractual relationship and obligations using the form of Contract attached hereto as **ATTACHMENT C**. The Contract contains many details relative to the Services required under this RFP, as well as the terms and conditions under which the Services shall be provided by the successful Designer. The Contract should be reviewed carefully by each Designer prior to submitting a Proposal. Any exceptions to the terms and conditions contained in the Contract, or any other special considerations or conditions requested or required by the Designer relative to this RFP or the form of Contract shall be expressly/specifically enumerated by the Designer and be submitted as part of its Proposal, together with an explanation as to the reason such terms and conditions cannot be met by, or, in the Designer's opinion are not applicable to, the Designer, provided however, that exceptions or special conditions of the Designer will not be binding upon the School District unless those exceptions or special conditions are expressly accepted by the School District, and incorporated into the final Contract. Following the selection of the successful Designer by the School District, the Contract will be finalized by the parties. The final Contract shall be subject to the review and approval by the School District's legal counsel. The below sections contain information relative to selected provisions of the Contract and/or the expectations of the School District relative to the provision of the Services. This information is provided to assist the Designer in evaluating the School District and submitting a Proposal, and should neither supplant the terms and conditions of the Contract nor a careful review of the Contract by the Designer.



IV. PRICING QUOTES

4.1. COST INDEXING

The Designer's fees for all Services described in this RFP <u>MUST</u> be fixed in accordance with the terms and conditions of the Contract and <u>ATTACHMENT D</u>.

4.2. PRICING

Pricing is to reflect an award by the School District of Services contemplated in, and in accordance with, the terms and conditions of the RFP and the Contract.

- **4.2.1** The School District is seeking Proposals that include the costs and pricing quotes that is based on a percentage of the Cost the Work based upon anticipated technology spending for the Services, but ultimately will be converted to a lump sum fixed fee.
- **4.2.2** Include all costs and Reimbursable Expenses, insurance, etc., , except for the costs of a performance bond.

V. PROPOSAL

5.1. PROPOSAL FORMS

Each Designer shall submit its Proposal using the Proposal Pricing Form attached hereto as **ATTACHMENT D**, along with any other information required by this RFP or deemed necessary and appropriate by the Designer for evaluation of its Proposal.

5.2. PROPOSAL CHECKLIST

In addition to the Proposal Pricing Form and any information required under Section 1.5 above, please attach copies of the following documents to your Proposal:

- **5.2.1** Letter of Introduction of Designer and Designer's Background and Qualifications.
- 5.2.2 A detailed list setting forth any exceptions to the RFP and/or Contract, or other special considerations or conditions of the Designer, including explanations of such exceptions or the reason such terms and conditions of the RFP or form of Contract cannot be met by, or are not applicable to, the Designer.
- **5.2.3** List of K-12 school districts previously serviced by or currently being serviced by Designer.
- **5.2.4** List of at least five (5) Designer's References, preferably Michigan K-12 school districts.
- **5.2.5** Designer's Verification of addenda to the RFP, if any.
- **5.2.6** Designer's Insurance Certificate(s).
- **5.2.7** Designer's List of any and all Litigation or Regulatory Proceedings.
- **5.2.8** Designer's proposed Project Schedule.
- **5.2.9** Familial Disclosure Affidavit.



- 5.2.10 Iran Linked Business Affidavit.
- **5.2.11** Affidavit of Compliance Criminal Background Checks



ATTACHMENT A

PRELIMINARY SCOPE OF THE PROJECT

AND

LIST OF SCHOOL DISTRICT FACILITIES

Elementary Schools	Atwood Elementary		Carkenord Elementary		Graham Elementary		Green Elementary		Higgins Elementary		Lobbestael Elementary		South River		1	enniswood lementary	Yacks Elementary		
Technology Infrastructure														-114-0		-	-		
- Data Cabling	\$	64,827	\$	68,987	\$	58,343	\$	24,310	\$	58,441	\$	52,336	\$	24,310	\$	52,328	\$	59,350	
- Network & Wireless	\$	115,531	\$	139,610	\$	120,625	\$	70,152	\$	107,659	\$	105,807	\$	104,881	\$	107,196	\$	114,605	
- Data Center Equipment	\$	-	\$	144,703	\$	-	\$	-	\$	- 1	\$	-	\$	-	\$	-	\$		
- Phone System	\$	28,941	\$	28,941	\$	28,941	\$	28,941	\$	28,941	\$	28,941	\$	28,941	\$	28,941	\$	28,941	
Subtotal	\$	209,299	\$	382,241	\$	207,909	\$	123,403	\$	195,041	\$	187,084	\$	158,132	\$	188,465	\$	202,896	
Technology Safety & Security																			
- Video Surveillance	\$	52,093	\$	52,093	\$	52,093	\$	52,093	\$	52,093	\$	52,093	\$	52,093	\$	52,093	\$	52,093	
- Access Control & Entry Intercoms	\$	12,155	\$	12,155	\$	12,155	\$	12,155	\$	12,155	\$	12,155	\$	12,155	\$	12,155	\$	12,155	
- Emergency Alert System	\$	60,197	\$	60,233	\$	52,626	\$	62,054	\$	57,414	\$	45,694	\$	62,131	\$	45,686	\$	49,113	
- Public Address (PS) Systems	\$	100,250	\$	100,388	\$	87,710	\$	103,424	\$	95,691	\$	76,157	\$	103,551	\$	76,143	\$	81,854	
Subtotal	\$	224,695	\$	224,869	\$	204,584	\$	229,726	\$	217,353	\$	186,099	\$	229,930	\$	186,077	\$	195,215	
Technology Audio/Visual Equipment										-									
- Classroom Audio/Visual	\$	312,559	\$	302,140	\$	270,884	\$	302,140	\$	260,466	\$	250,047	\$	270,884	\$	239,628	\$	291,722	
- Collaboration & Conf. Room A/V	\$	5,788	\$	5,788	\$	5,788	\$	5,788	\$	5,788	\$	5,788	\$	5,788	\$	5,788	\$	5,788	
- Large Group Sound Systems	\$	-	\$	-	\$		\$	-	\$	- 1	\$	-	\$	-	\$	-	\$	-	
Subtotal	\$	318,347	\$	307,928	\$	276,672	\$	307,928	\$	266,254	\$	255,835	\$	276,672	\$	245,416	\$	297,510	
Non-Instructional Technology Equip.																			
- STEM/Robotics	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	
Subtotal	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	

		MS	MS	Г	MS		MS		L'Anse		HS			F	ankow/	Pellerin	١	Vheeler	Brender
Secondary Schools & Misc Buildings		Central	East		North	L	South	0	Creuse HS		North	В	urdi ECC		JAPAC	Center		Center	Center
Technology Infrastructure	e C	The State of the S					-				TO DE					 ALL CYL			ALL DO
- Data Cabling	\$	104,404	\$ 127,840	\$	78,663	\$	88,715	\$	220,336	\$	234,791	\$	36,021	\$	157,529	\$ 27,204	\$	63,999	\$ 35,811
- Network & Wireless	\$	221,569	\$ 232,220	\$	197,491	\$	205,363	\$	420,218	\$	427,164	\$	54,408	\$	302,603	\$ 106,270	\$	149,797	\$ 121,782
- Data Center Equipment	\$	-	\$ 	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$ -	\$	-	\$ 983,981
- Phone System	\$	40,517	\$ 40,517	\$	40,517	\$	40,517	\$	57,881	\$	57,881	\$	28,941	\$	28,941	\$ 28,941	\$	28,941	\$ 144,703
Subtotal	\$	366,490	\$ 400,577	\$	316,671	\$	334,595	\$	698,435	\$	719,836	\$	119,370	\$	489,073	\$ 162,415	\$	242,737	\$ 1,286,277
Technology Safety & Security			KELES.																
- Video Surveillance	\$	95,504	\$ 95,504	\$	95,504	\$	95,504	\$	303,877	\$	303,877	\$	34,729	\$	164,962	\$ 104,186	\$	86,822	\$ 245,995
- Access Control & Entry Intercoms	\$	12,155	\$ 12,155	\$	12,155	\$	12,155	\$		\$	-	\$	12,155	\$	-	\$	\$		\$ -
- Emergency Alert System	\$	88,409	\$ 115,451	\$	68,058	\$	79,656	\$	185,444	\$	206,798	\$	14,848	\$	122,324	\$ 32,877	\$	42,456	\$ 27,295
- Public Address (PS) Systems	\$	147,348	\$ 192,418	\$	113,430	\$	132,761	\$	309,073	\$	344,664	\$	24,747	\$	203,874	\$ 54,871	\$	70,760	\$ 45,492
Subtotal	\$	343,416	\$ 415,528	\$	289,147	\$	320,076	\$	798,394	\$	855,339	\$	86,479	\$	491,160	\$ 191,934	\$	200,038	\$ 318,782
Technology Audio/Visual Equipment		Mileston						120		111/2			HEATH.						
- Classroom Audio/Visual	\$	448,001	\$ 448,001	\$	448,001	\$	448,001	\$	789,500	\$	820,756	\$	114,605	\$	406,326	\$ 187,535	\$	62,512	\$ 0
- Collaboration & Conf. Room A/V	\$	46,305	\$ 46,305	\$	46,305	\$	46,305	\$	46,305	\$	46,305	\$	5,788	\$	46,305	\$ 46,305	\$	81,034	\$ -
- Large Group Sound Systems	\$	-	\$ 40,517	\$	-	\$	-	\$	46,305	\$	127,339	\$		\$	173,644	\$ -	\$	159,173	\$ -
Subtotal	\$	494,306	\$ 534,823	\$	494,306	\$	494,306	\$	882,110	\$	994,400	\$	120,393	\$	626,275	\$ 233,840	\$	302,719	\$ -
Non-Instructional Technology Equip.	1		1000		ALC: N														
- STEM/Robotics	\$	11,576	\$ 11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$ 11,576	\$	-	\$ -
Subtotal	\$	11,576	\$ 11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$	11,576	\$ 11,576	\$	-	\$

District Totals		-	
Technology Infrastructure	F9 39		S VEIGN
- Data Cabling		\$	1,638,545
- Network & Wireless		\$	3,424,951
- Data Center Equipment		\$	
- Phone System		\$	798,766
	Subtota	\$	6,990,946
Technology Safety & Security			
- Video Surveillance		\$	2,095,301
- Access Control & Entry Interco	ms	\$	170,170
- Emergency Alert System		\$	1,478,764
- Public Address (PS) Systems		\$	2,464,606
	Subtotal	\$	6,208,841
Technology Audio/Visual Equip	ment		
- Classroom Audio/Visual	A R TO BETTE TO THE	\$	6,673,708
- Collaboration & Conf. Room A	/V	\$	509,354
- Large Group Sound Systems		\$	546,978
	Subtotal	\$	7,730,040
Non-Instructional Technology E	quip.		
- STEM/Robotics		\$	208,368
	Subtotal	\$	208,368
G	and Total	Ś	21,138,195

ATTACHMENT B

LIST OF TECHNOLOGY DESIGNER SERVICES

I. Planning

- Develop a rolling ten-year Technology Plan for the School District, by revising and updating the School District's most current Plan on an annual basis.
- Assist with the development of a refined technology budget (Program of Services) for the Bond:
 - o Perform a thorough needs analysis which will involve meetings with Owner IT staff and/or the School District Planning Committee(s). Revisit and refine the program of service as appropriate
 - o Develop timelines, budgets, expectations and procedures for all technology
 - o Review and evaluate construction documents and engineering issues
 - o Provide and updated technology budget for the phased-in implementation of technology which includes ongoing operational expenses
- Where appropriate, create awareness/present options for classroom technology including student technology, video presentation, instructional technology thru creation of a demonstration classroom
- Working with the Owner, develop a detailed planning and implementation timeline for all Bond Technology Program and coordinate with Owner's E-Rate Consultant
- Identify bid packs
- Coordinate/conduct pilots where appropriate
- Assist in monitoring and maintaining technology purchases within the approved Program of Services
- Design all solutions within the budgets identified in the approved Program of Services
- Recommend alternative designs and solutions based on prior experience and current pricing knowledge
- Participate in regular team meetings with Owner, Architects, Owners Representatives and Construction Managers, as needed
- Develop standard terms and conditions template for RFPs; work with legal counsel to develop standard contract
- Work with Architects to develop technology infrastructure standards for additions and renovations

- Complete building walkthroughs and mark up floor plans as needed to identify technology infrastructure and power needs. Review and coordinate with Architects.
- Work with Owner and Architects to integrate recommended design into the renovated and expanded buildings

II. Design Development and Procurement

- Prepare detailed specifications for all technology Program identified in the Program of Services
- Develop Requests for Proposals for each of the technologies. RFPs shall include Terms and Conditions, Technical Specifications, Bidder Response Forms, Sample Contracts, and requirements for training and maintenance requirements
- Designer shall require "As-Constructed" drawings to be prepared by Vendor/Contractor(s) during implementation, where appropriate
- Develop drawings where appropriate
- Incorporate all timeline and scheduling requirements in RFPs
- Incorporate all permitting, local, state and federal requirements, as appropriate, in RFPs
- Assist Owner in administering the bidding process including, but not limited to:
 - o Maintain bidders' database
 - o Prepare and distribute bid documents
 - O Work with Owner to post documents in appropriate locations
 - o Coordinate and run pre-bid meeting
 - o Respond to all bidder inquiries
 - o Conduct bid opening and prepare bid opening tabulation
- Evaluate all proposals including, but not limited to:
 - o Prepare preliminary analysis
 - o Issue bidder clarifications as necessary
 - o Identify finalists
 - o Coordinate system demonstrations and/or pilots
 - Conduct bidder interviews

- o Conduct due diligence including reference checking
- o Review and discuss analysis with Owner
- o Develop recommendation letter and supporting materials for Board packet
- o Attend Board meetings to present recommendation and respond to questions
- o Inform bidders of Owner's decisions
- o Maintain documentation of each bid process to include all correspondence, spreadsheets, bid documents and analysis detail
- Develop draft Agreements with all supporting documentation (e.g., clarifications, RFP). Negotiate agreements with finalist vendor, working with Owner's legal counsel where appropriate.

III. Implementation Management

- Participate in regular team meetings (e.g., Owner, Architects, Construction Managers, Owners Representative) to coordinate design projects with construction
- Manage budget
- Review and issue recommendations on change orders, ensuring that change orders are appropriate given the original design.
- Respond to design questions during implementation and acceptance testing process.
- Participate in punch list preparation and acceptance testing process through Close-Out.

ATTACHMENT C FORM OF CONTRACT

AGREEMENT BETWEEN OWNER AND TECHNOLOGY DESIGNER FOR TECHNOLOGY DESIGNER SERVICES

THIS	AGREEMENT BETWEEN OWNER AND TECHNOLOGY DESIGNER FOR
	GY DESIGN SERVICES (the "Agreement") is made as of the day of
	in the year of 202 between L'ANSE CREUSE PUBLIC SCHOOLS, a
Michigan gene	eral powers school district, whose address is 24076 F. V. Pankow Boulevard, Clinton
Township, Mi	chigan 48036 (the "Owner") and, a Michigan
	chigan 48036 (the "Owner") and, a Michigan, whose address is (the "Designer"). School esigner may each be referred to herein as a "Party" and collectively as the "Parties."
District and Do	esigner may each be referred to herein as a "Party" and collectively as the "Parties."
	RECITALS
A.	WHEREAS, this Agreement constitutes the understanding of the responsibilities and obligations of, as Designer for L'Anse Creuse Public Schools, relative to technology projects undertaken through its 2024 General Obligation Unlimited Tax Bonds ("Bonds").
В.	Designer shall provide services to design technology systems in accordance with criteria consistent with the goals of the School District's Technology Plan, based upon the Projects for the 2024 Bond Issue identified in Exhibit A , which is attached hereto and incorporated herein by reference and identified in the Owner's Request for Proposal For Technology Designer Services, RFP # dated December, 2024, as amended by [Addendum/Addenda Number] dated 2024 (collectively the "RFP"), and that will integrate data, voice and video applied technology as it relates to instruction, administration, business operations, communications, library and media, including IT infrastructure, video surveillance, door access and various end user technologies to meet the needs of the Owner, in the most cost efficient manner necessary to bring a totally integrated system of technology to all of the buildings, sites and Facilities of the Owner (the "Project").
C.	Owner desires to obtain a totally integrated technology system which will deliver a final solution for the design and implementation of technology systems, upon the terms and conditions set forth herein, in the Owner's Request For Proposal, Clarifications attached hereto, in Designer's Proposal, and in the Project Documentation, which will warrant identifiable deliverables, upon the terms and conditions set forth herein.

The Owner and Designer agree as set forth below.

ARTICLE 1

DESIGNER'S RESPONSIBILITIES

1.1 DESIGNER'S SERVICES

- 1.1.1 Designer's services consist of those services to be performed by Designer, its employees, consultants and agents as enumerated in Articles 2 and 3 of this Agreement and in the Project Documentation. Designer agrees to commit key individuals throughout the duration of the Project as identified in **Exhibit B** attached hereto and incorporated herein by reference (the "Key Personnel"). Designer shall not remove any of the Key Personnel from the Project without the prior written consent or request of the Owner unless such personnel cease to be in the employ of Designer. In the event any such personnel must be replaced, Designer shall promptly find an acceptable replacement in consultation with the Owner.
- 1.1.2 Designer's services shall be performed as expeditiously as is consistent with professional skill and care and the orderly progress of the Project. Designer shall submit for the Owner's approval a schedule for the performance of Designer's services which may be adjusted in writing by mutual agreement of the Parties as the Project proceeds, and shall include allowances for periods of time required for the Owner's review and for approval of submissions by authorities having jurisdiction over the Project. Time limits established by this schedule approved by the Owner shall not, except for reasonable cause, be exceeded by Designer or Owner.
- Designer represents that it will follow the highest standards of its profession in 1.1.3 performing all services under this Agreement and in accordance with the standard of reasonable care and skill exercised by a technology designer of recognized experience and expertise similar to Designer's in the design and implementation of technology for public school facilities. Designer shall be responsible for the degree of care and skill for all technology design services provided hereunder whether such technology design services are provided directly by Designer, its employees, consultants or agents. Designer acknowledges that the services to be provided by Designer under this Agreement shall include assisting the Owner in complying with the Owner's obligations set forth in the Michigan Revised School Code (MCL 380.1 et seq., including, but not limited to 380.1264, as amended), the School Building Construction Act (MCL 388.851 et seq., as amended), the Occupational Code (MCL 339.2011, as amended), the Stille-Derossett-Hale Single State Construction Code Act (MCL 125.1501 et seq.), the Michigan Building Code, and the prevailing wage requirements of MCL 408.1101, et seq., as amended and as applicable ("Michigan's Prevailing Wage Act"), including the maintenance of records as may be necessary to enable compliance with the reporting or inspection requirements under the Michigan's Prevailing Wage Act. as applicable. Therefore, Designer hereby agrees to perform the services required of "an architect" pursuant to those Acts; provided however, Designer

acknowledges that nothing contained in this Agreement shall be construed to limit Designer's services, duties or obligations pursuant to those Acts or otherwise provided by law. Additionally, Designer acknowledges that the services to be provided by Designer under this Agreement shall include assisting the Owner in complying with all of the Owner's competitive bidding requirements under Sections 1267 and 1274 of the Michigan Revised School Code, as amended.

1.1.4. Basic Compensation of Designer and of the underlying school technology Projects will be financed through the Owner's Bonds. The Bonds establish as a condition of this Agreement a fixed limit of the Cost of the Work. Designer shall not provide any further services until Designer receives written notice from the Owner that the Owner has issued the above-referenced Bonds and authorizes Designer to proceed under this Agreement, unless otherwise directed by the Owner in writing. Notwithstanding any other provision of this Agreement to the contrary, Designer acknowledges that compensation of any services to be performed by Designer under this Agreement is expressly contingent upon the Owner's issuance of General Obligation Unlimited Tax Bonds for all Projects. In the event that the Owner does not issue such Bonds, in the complete discretion of the Owner, the Owner may terminate this Agreement and the Owner shall not be responsible for compensating Designer. Notwithstanding any other provision of this Agreement to the contrary, Designer acknowledges that Designer must receive the Owner's Approval after each completed Phase hereunder and may not proceed to the next Phase without the Owner's express approval to proceed.

ARTICLE 2

SCOPE OF DESIGNER'S BASIC SERVICES

2.1 **DEFINITION**

2.1.1 Designer's Basic Services consist of those described in Paragraphs 2.2 through 2.4, and include all engineering and other services necessary to produce a reasonably complete and accurate set of Detailed Design Documents as described in Paragraph 2.2.

2.2 PRELIMINARY DESIGN PHASE, DETAILED DESIGN PHASE AND PROGRAMMING

2.2.1 Designer shall review and analyze the needs of the Owner to ascertain the requirements of the Project and shall arrive at a mutual understanding of such requirements with the Owner, and shall commit its understanding of the Owner's requirements to writing and shall submit a copy to the Owner for approval before proceeding with drafting the preliminary designs. Designer's review shall include, but shall not be limited to, a review of all technology as detailed in Exhibit A. It shall

also include a comparison of the anticipated total cost of ownership and services of various solutions spanning a ten (10) year planning horizon, taking into account Owner's existing equipment, which shall be updated by Designer annually. Once this writing is approved by the Owner, it shall become the "Program of Services". All services rendered pursuant to this Paragraph shall be Basic Services.

- 2.2.2 Designer shall provide to the Owner the Program of Services, a Project schedule, a Project budget and a preliminary design, all sufficiently detailed to allow Owner to properly size all technology aspects, as well as mechanical and electrical aspects. associated with technology improvements of its Bonds, including design for future growth. Owner and Designer, in preparing its Program of Services, shall coordinate with the Owner's Architect and Construction Manager. Designer shall coordinate with the Owner's Architect for physical equipment sizing, electrical and mechanical requirements, and site work requirements. Designer shall coordinate with the Construction Manager the Project budget, schedule, technology installation, and Project closeout. Designer shall coordinate with the Owner the systems to properly design and size technology systems for systems growth, operations and flexibility. Designer shall provide the services of professionals, qualified by training and experience in their respective fields, as needed, to address the requirements of the Project, and shall submit a list of the names of the professionals to be employed by Designer to the Owner, in advance, for the Owner's review and approval. Said Documents shall be prepared in cooperation with and provided for coordination with the Owner and the Owner's agents. Said Documents shall comply with all applicable laws, statutes, ordinances, codes, rules and regulations.
- **2.2.3** Designer shall review with the Owner, alternative approaches to design and implementation of the Project as agreed upon per the Program of Services.
- 2.2.4 Based upon the mutually agreed upon Program of Services, schedule, budget requirements and preliminary design, Designer shall prepare, for approval by the Owner, Detailed Design Documents consisting of Drawings and Specifications setting forth in detail the requirements for the Project. These documents shall include a detailed description of the proper operating environment for all equipment which is to be installed as part of the Project, as well as Acceptance Testing Procedures, with verified results, for all Technology equipment, software and systems contemplated within the Program of Services and the Detailed Design Documents. Approval of the Detailed Design Documents by the Owner shall be deemed to be approval of the concept though not approval of the means or techniques recommended by Designer for the Project. Designer hereby specifically warrants that said Detailed Design Documents shall, when implemented in the Implementation Phase, yield a completed Project which conforms to the Program of Services and further warrants its detailed design and the implementation of its detailed design conforms to the expectations of the Owner and the representations of Designer as provided for in the Project Documentation (as defined in Paragraph 7.8).

- **2.2.5** Designer shall, after consultation with the Owner, prepare the necessary bidding information, bidding forms, Contract conditions and a final estimate of the Project Cost.
- **2.2.6** Designer shall advise the Owner, in writing, of any adjustments to previous preliminary estimates of Project Cost indicated by changes in requirements or general market conditions.
- 2.2.7 Designer shall be responsible, with the assistance of the Owner, for filing documents required for the approval of governmental authorities having jurisdiction over the Project, when instructed to do so by the Owner. Designer shall be responsible for making such changes in the Detailed Design Documents as may be required by said governmental authorities at its expense when instructed to do so by the Owner.
- 2.2.8 Designer shall include in the bidding information a requirement that the Vendor/Contractor(s) making the bid shall provide operation manuals to the Owner and shall provide adequate training for the Owner in the operation of all systems installed by the Vendor/Contractor(s). Further, Designer shall require in the bidding information that all Vendors/Contractors must assume responsibility for systems which they are providing, as well as proper coordination of activities with all other Vendors/Contractors. Each bid must contain a Vendor/Contractor contract which has been approved by the Owner and the Owner's legal counsel, including all terms and conditions. Further, each such contract must provide that Designer is responsible for notifying the Vendor/Contractor with a minimum of ten (10) days written notice of readiness of the premises for installation of that Vendor/Contractor's equipment and/or services. Designer shall coordinate all such notices with the Owner.
- **2.2.9** Designer shall remove any and all references to Arbitration from each Vendor/Contractor contract it prepares, including, but not limited to, Arbitration language within the Request For Proposals, the Standard Form of Agreement Between Owner and Contractor and the General Conditions of the Contract For Construction.
- **2.2.10** Designer is expected to attend, present and answer questions relating to the Technology Plan and/or Technology Design, as often as necessary, during any Board Meetings, and/or presentations to school or community groups and/or construction meetings with the Architect and Construction Manager. Additionally, Designer is expected to attend Board Meetings to present award recommendations as needed.

2.3 BIDDING PHASE

2.3.1 Designer, following the Owner's approval of the Detailed Design Documents and of the latest preliminary estimate of Project Cost, shall develop bidding documents, assist the Owner in obtaining bids for the various Projects, conduct pre-award conferences with bidders and assist in recommending awards and preparing contracts for

construction and/or implementation. Designer shall act as an agent of the Owner. Designer acknowledges that it is ineligible to bid on any equipment needed to implement the approved design herein. Designer represents and warrants that it is an entity independent from any and all Vendor/Contractor(s) eligible to bid on any of the Request for Proposals prepared by Designer in connection with the Project herein. Designer further represents and warrants that it will receive no consideration, commission or remuneration of any kind by any Vendor/Contractor bidding on any contract herein. When recommending awards to the Owner. It is Designer's responsibility to confirm to the Owner in writing that the successful bidder is the "lowest responsible bidder" as that term is used in Attorney General Opinion, 1959-60, No. 3303, Vol. 1, p. 169.

- **2.3.2** In the event that the recommended bid (or bids) relative to any component of the Project exceeds the fixed limit for the Project, or component thereof, or the final estimates provided by Designer, as approved by the Owner, pursuant to Subparagraph 2.2.4, the Owner shall:
 - .1 give written approval of an increase in such fixed limit;
 - .2 authorize rebidding of the Project within a reasonable time; or
 - .3 cooperate in revising the Project scope and quality as required to reduce the cost of the Project.

If the Owner chooses to proceed under Clause 2.3.2.3, Designer, without additional charge, and in consultation with the Owner, shall modify the Detailed Design Documents as necessary to comply with the fixed limit, as established by the Owner, as part of Designer's Basic Services with no additional cost to the Owner.

- **2.3.3** Any defective designs or Specifications furnished by Designer shall be promptly corrected by Designer at no cost to the Owner. The Owner's approval, acceptance, use of or payment for all or any part of Designer's services hereunder or the Project itself shall in no way diminish or limit Designer's obligations and liabilities or the Owner's rights.
- 2.3.4 Designer shall develop an Acceptance Testing Procedure which integrates all work being performed by all Vendors/Contractors, to the Owner's satisfaction, which shall insure that all work which is properly implemented shall be in accordance with the Detailed Design Documents and the Project Documentation so that a totally integrated technology system will be delivered as the final solution.
- 2.3.5 Designer shall obtain and review certificates of insurance, performance bonds and payment bonds, if such are required by law and/or by the Bid Specifications for that particular Project, from all Vendors/Contractors, and forward them to the Owner prior to commencement of the work.

2.4 IMPLEMENTATION PHASE – ADMINISTRATION

- 2.4.1 Designer's responsibility to provide Basic Services for the Implementation Phase under this Agreement and as defined in the Owner's Request For Proposal shall commence with the award of each Vendor/Contractor Contract and shall terminate when all Projects of each phase are installed, integrated and operating properly for the Owner's intended purposes, to the Owner's satisfaction, pursuant to the Acceptance Testing Procedure. Notwithstanding the foregoing, if Basic Services covered by this Agreement have not been completed within sixty (60) months from the date of the sale of the Bonds, and if sold in separate series, from the date of the sale for that particular series, through no fault of Designer, extension of Designer's services beyond that time shall be subject to negotiation.
- 2.4.2 Designer shall provide administration of all Contracts with Vendors/Contractors for Implementation as set forth below and in the "Program of Services" as attached hereto and as identified in the Owner's Request for Proposal for Technology Designer Services.
- **2.4.3** Duties, responsibilities and limitations of authority of Designer shall not be restricted, modified or extended without written agreement of the Owner and Designer.
- 2.4.4 Designer at all times shall be a representative of and shall advise and consult with the Owner. Designer shall submit to Owner, not less than weekly, updated reports on the progress of the Project, unless otherwise requested by the Owner. Designer shall have authority to act on behalf of the Owner only to the extent provided in this Agreement, unless otherwise modified by written instrument. Instructions to the Vendor/Contractor's shall be forwarded through Designer.
- 2.4.5 Designer shall assign a representative of Designer to the Project who shall be on-site, in Designer's professional judgment, as often as necessary and appropriate to the stage of implementation to inspect the site and the Project; to familiarize Designer with the progress and quality of the Project; and to determine for the Owner's benefit and protection if the Project is proceeding in accordance with the intent of the Detailed Design Documents, schedule and the Acceptance Testing Procedure which is more particularly described in the attached "Program of Service".

Designer assumes complete responsibility for properly reviewing the Acceptance Testing Procedures of various Vendors/Contractors and directing said Vendors/Contractors to re-test, if necessary, as well as conducting the Acceptance Testing Procedure and documentation of such procedure as provided for in the attached Program of Services. Designer shall attend construction and implementation progress meetings, and meetings with the Owner's Architect and Construction Manager, as necessary or as directed by Owner, and report back regularly to the Owner's Director of Technology, in conjunction with or in addition to visiting the site in satisfaction of other responsibilities. On the basis of its on-site observations and

inspections, Designer shall keep the Owner informed of the progress and quality of the Project and shall guard the Owner against defects and deficiencies in the Project and against the Vendor's/Contractor's failure to carry out the Project in accordance with the intent of the Detailed Design Documents, the schedule and the Acceptance Testing Procedure, and shall give prompt notice in writing to the Owner of any deviations from the Detailed Design Documents in the Project. Designer shall provide those services contemplated within this Agreement, as part of its Basic Services, made necessary by defects or deficiencies in the Project of the Vendor/Contractor which, through reasonable care, should have been discovered by Designer and promptly reported to the Owner and Vendor/Contractor, but which Designer failed to discover and/or report. The Owner shall pay Designer for any such services, only if the Vendor/Contractor(s) or the Vendor/Contractor's surety or insurer reimburses the Owner for such services.

- **2.4.5.1** Designer shall not have control over or charge of and shall not be responsible for construction means, methods, techniques, sequences or procedures; provided that, on the basis of its on-site inspections Designer has reported to the Owner any construction means, methods, techniques, sequences or procedures that do not appear to conform with industry standards, and has also reported to the Owner any work that appears not to be on conformance with Contract Documents. Except as provided in this Agreement, Designer shall not be responsible for the Vendor/Contractor's schedules or failure to carry out the Project in accordance with the Detailed Design Documents and shall not have control over or charge of acts or omissions of the Vendor/Contractors, Subcontractors, or their agents or employees, or of any other persons performing portions of the work. The Owner's approval, acceptance, use of or payment for all or any part of Designer's technology design services hereunder or the Project itself shall in no way diminish or limit Designer's obligations and liabilities or the Owner's rights. Safety precautions and programs in connection with the work are solely the Vendor/Contractor's responsibility under their contracts. Nothing contained in this Paragraph shall create a contractual relationship with or a cause of action in favor of a third party against either the Owner or Designer.
- **2.4.6** Designer shall ensure that the Project is being implemented in accordance with the Detailed Design Documents and the Acceptance Testing Procedure as accepted by the Owner, all as set forth in Subparagraph 2.4.5 hereof.
 - 2.4.6.1 Designer shall provide those services contemplated within this Agreement, as part of its Basic Services, made necessary by major defects or deficiencies in the work of the Vendor/Contractor(s) or its agents or employees which, through reasonable care and/or the Acceptance Testing Procedure, Designer should reasonably have discovered and promptly reported to the Owner, but failed so to do. Any defective designs or Specification furnished by Designer

shall be promptly corrected by Designer at no cost to the Owner. The Owner's approval, acceptance, use of or payment for all or any part of Designer's services hereunder or the Project itself shall in no way diminish or limit Designer's obligations and liabilities or the Owner's rights.

- **2.4.7** The Owner and Designer shall at all times have access to the Project, whenever it is in preparation or progress.
- 2.4.8 Except as may otherwise be provided in the Detailed Design Documents or when direct communications have been specially authorized, the Owner and Vendor/Contractor shall communicate through Designer. Communications by and with Designer's agents shall be through Designer. Designer should also be available for direct communication with Construction Manager and Architect as required.
- **2.4.9** Based on Designer's observations and inspections of the Project as set forth in Subparagraph 2.4.5 hereof, and evaluations of the Vendor/Contractor's Applications for Payment, Designer shall review and certify the amounts due the Vendor/Contractor to the Owner. Said review and certification shall take place within twenty (20) days of Designer's receipt of the Application.
- 2.4.10 Designer's certification for payment shall constitute a representation to the Owner, based on Designer's observations and inspections at the site as provided in Subparagraph 2.4.5 and on the data comprising the Vendor/Contractor's Application for Payment, that the Vendor/Contractor's work has progressed to the point indicated, that the quality of the Vendor/Contractor's work is in accordance with the Detailed Design Documents and the Acceptance Testing Procedure and that the Vendor/Contractor's work has been performed in a good and workmanlike fashion. The issuance of a Certificate for Payment shall further constitute a representation that the Vendor/Contractor is entitled to payment in the amount certified.
- 2.4.11 Where Vendor/Contractor's work does not conform to the Detailed Design Documents or the Acceptance Testing Procedure, Designer shall promptly reject such nonconforming work and notify the Owner of Designer's said rejection. Whenever Designer considers it necessary or advisable for implementation of the intent of the Detailed Design Documents, Designer will have authority to require additional inspection or testing of the Vendor/Contractor's work in accordance with the provisions of the Detailed Design Documents, whether or not such work is fabricated, installed or completed. Where such additional inspection and testing is to be at additional cost to the Owner, such additional inspection and testing is to be required by Designer only upon advance notice and approval by the Owner.
- **2.4.12** Designer shall review and approve or take other appropriate action upon Vendor/Contractor's submittals such as Shop Drawings, Product Data and Samples, for the purpose of checking for conformance with the Detailed Design Documents and

all applicable laws, statutes, ordinances, codes, rules and regulations. Designer's action shall be taken with such reasonable promptness as to cause no delay in the Vendor's/Contractor's work or in the work of separate Vendors/Contractors, while allowing sufficient time in Designer's judgment to permit adequate review.

- 2.4.13 Designer shall be required to administer all contracts with contractors/vendors on behalf of the Owner. This responsibility shall commence with the award of each contractor/vendor contract and shall terminate when all systems are installed, integrated, and operating properly to the satisfaction of the Owner. To this end, Designer shall monitor all work in progress by contractors/vendors and keep the Owner informed of the progress and the quality of the work and shall guard the Owner against defects and deficiencies in the work and the contractors'/vendors' failure to carry out the work in accordance with the design documents prepared by Designer and approved by the Owner. Designer shall develop an acceptance testing procedure which integrates all work being performed by all contractors/vendors, to the satisfaction of the Owner which shall insure that all work which is properly implemented shall be in accordance with the design documents and the Owner's expectations of the solution to be delivered by the design documents.
- **2.4.14** Designer shall prepare Change Orders and Change Directives, with supporting documentation and data, for the Owner's approval and execution in accordance with the Detailed Design Documents, and may authorize, minor changes in the Project not involving an adjustment in the Contract Sum or an extension of the Contract Time which are not inconsistent with the intent of the Detailed Design Documents.
- 2.4.15 Designer shall, as part of the inspections required by this Agreement, determine the date or dates of Substantial Completion and the date of final completion. Designer shall receive and forward to the Owner for the Owner's review and records written warranties and related documents required by the Detailed Design Documents and assembled by the Vendor/Contractor, and shall issue a final Certificate for Payment upon compliance with the requirements of the Detailed Design Documents.
- **2.4.16** Designer shall interpret and make recommendations concerning performance of the Vendor/Contractor under the requirements of the Detailed Design Documents on written request of either the Owner or the Vendor/Contractor. Designer's response to such requests shall be made within reasonable promptness and with any time limits agreed upon.
- 2.4.17 Interpretations and recommendations of Designer shall be consistent with the intent of and reasonably inferable from the Detailed Design Documents and shall be in writing or in the form of drawings. When making such interpretations and initial recommendations, Designer shall endeavor to secure faithful performance by the Vendor/Contractor and shall not be liable for results of interpretations or decisions so rendered in good faith and without negligence.

- **2.4.18** Designer shall render written recommendations within a reasonable time on all claims, disputes or other matters in question between the Owner and Vendor/Contractor relating to the execution or progress of the Vendor/Contractor's work as provided in the Detailed Design Documents.
- **2.4.19** Designer shall provide services to investigate existing conditions of facilities or to make measured Drawings thereof, if required, or to verify the accuracy of technology drawings furnished by the Owner.
- 2.4.20 Designer shall provide methods for coordination of all projects performed by separate Vendors/Contractors or by the Owner's own forces and coordination of services in connection with implementation performed and equipment supplied by the Owner, including establishing and conducting a regular schedule of meetings between Vendors/Contractors and the Owner and in conjunction with the general construction meetings of the District, when appropriate. Such meetings shall be held throughout the entire Implementation Phase of the Project and shall be for the primary purpose of assessing the progress of the work of each Vendor/Contractor and recommending to the Owner such remedial actions as are necessary to ensure required progress and completion in accordance with the construction schedule and within contract time. Designer shall submit to the Owner and to the Vendors/Contractors the minutes of each such meeting as soon after the meeting as is practical, unless it is agreed upon at that meeting that one of the other professionals, i.e., the Construction Manager, will take the minutes and distribute the same to the others.
- **2.4.21** The Owner shall have final authority on questions relating to aesthetic effect and shall be final if consistent with the intent expressed in the Detailed Design Documents.
- **2.4.22** Designer shall be prepared to serve and shall serve when requested by the Owner as a witness in connection with any public hearing, arbitration proceeding, legal proceeding or administrative law proceeding to which the Owner or Designer is a party concerning the Project as part of its Basic Services.
- 2.4.23 Designer shall prepare, or require the Vendor/Contractor to prepare, and provide a set of "As-Constructed" drawings showing changes in any Vendor/Contractor work made during implementation based on marked-up prints, drawings and other data furnished by the Vendor/Contractor to Designer. Designer shall certify these drawings are accurate; provided Designer's certification shall be made to the best of Designer's knowledge. These drawings shall be provided in the form of reproducible drawings and digital documents as specified by the Owner. Digital format shall include all of the following:
 - 1. Copies of all drawing files shall be provided in AutoCAD and PDF format.
 - 2. All digital files shall be presented on a flash drive in PDF format.

- 3. PDF, with AutoCAD.
- 2.4.24 Designer shall provide services in connection with evaluating substitutions proposed by the Vendor/Contractor and making subsequent revisions to Drawings, Specifications and other documentation, as well as materials, resulting therefrom.
- **2.4.25** Designer shall provide services in evaluating claims submitted by the Vendor/Contractor or others in connection with the work.
- **2.4.26** Designer shall provide analysis of the Owners' needs and program the requirements of the Project.
- **2.4.27** Designer shall develop an Acceptance Testing Procedure which integrates all work being performed by all Vendors/Contractors, to the Owner's satisfaction, which shall insure that all work which is properly implemented shall be in accordance with the Detailed Design Documents and the Project Documentation so that a totally integrated technology system will be delivered as the final solution.
- **2.4.28** Designer shall provide services in connection with all phases outlined above as part of its Basic Services for the Projects defined herein, even if the Scope of Work changes; provided that, the combined Projects/technologies implemented are within the Owner's fixed limit of the Cost of the Work as defined in the RFP.
- **2.4.29** Designer shall provide services for tracking the technology expenditures, projected technology expenditures, technology contingencies or the technology Bond approved budgets.

ARTICLE 3

ADDITIONAL SERVICES

3.1 GENERAL

3.1.1 The services described in this Article 3 are not included in Basic Services unless so identified elsewhere in this Agreement as Basic Services, and they shall be paid for by the Owner as provided in this Agreement, in addition to the compensation for Basic Services. The services described under Paragraph 3.2 shall only be provided if authorized in advance, in writing, by the Owner. If services described under Contingent Additional Services in Paragraph 3.2 are required due to circumstances beyond Designer's control, Designer shall advise the Owner in writing prior to commencing such services. If the Owner deems that such services described under Paragraph 3.2 are not required, the Owner shall give prompt written notice to Designer. If the Owner indicates in writing that all or part of such Contingent

Additional Services are not required, Designer shall have no obligation to provide those services. If, however, services described under Paragraph 3.2 are required due to circumstances within the control of Designer, such services shall be provided as a part of Basic Services. Notwithstanding any provision to the contrary, no compensation shall be paid to Designer for additional services that became necessary as a result of the fault or negligence of Designer or its agents or employees.

3.2 CONTINGENT ADDITIONAL SERVICES

- **3.2.1** Making material and substantial revisions in Drawings, Specifications or other documents when such revisions are:
 - .1 inconsistent with approvals or instructions previously given the Owner, including revisions made necessary by adjustments in the Owner's Program of Services or Project budget;
 - .2 required by the enactment or revision of codes, laws or regulations subsequent to the preparation of such documents; or
 - due to changes required as a result of the Owner's failure to render decisions in a timely manner, after Owner receives proper notification from Designer and an opportunity to cure.
- **3.2.2** Providing consultation concerning replacement of work damaged by fire or other cause during construction, and furnishing services required in connection with the replacement of such work.
- **3.2.3** Providing services made necessary by the default of the Vendor/Contractor, by major defects or deficiencies in the work of the Vendor/Contractor, or by failure of performance of either the Owner or Vendor/Contractor under the Contract.
- **3.2.4** Providing services associated with design or management for technology systems for amounts in excess of the Owner's budget and/or Scope of Work for technology contained in the RFP.

ARTICLE 4

OWNER'S RIGHTS AND RESPONSIBILITIES

- 4.1 The Owner shall consult with Designer regarding additional requirements for the Project, including a program which shall set forth the Owner's objectives, schedule, constraints and criteria, including space requirements and relationships, flexibility, expendability, special equipment, systems and site requirements.
- 4.2 The Owner shall establish and update an overall budget for the Project, including the Project Cost, the Owner's other costs and reasonable contingencies related to all of these costs.
- 4.3 The Owner shall designate a representative authorized to act on the Owner's behalf with respect to the Project. The Owner or such authorized representative shall render decisions within a reasonable period of time pertaining to documents submitted by Designer in order to avoid unreasonable delay in the orderly and sequential progress of Designer's services, acknowledging the Owner's status as a public body.
- 4.4 Prompt notice shall be given by the Owner to Designer if the Owner becomes aware of any fault or defect in the Project or nonconformance with the Detailed Design Documents, but the Owner's failure or omission to do so shall not relieve Designer of its responsibilities hereunder and the Owner shall have no duty of observation, inspection or investigation. Designer shall provide prompt written notice to the Owner if Designer becomes aware of any fault or defect in the Project or nonconformance with the Detailed Design Documents.
- 4.5 Owner shall have the right to reject any of Designer's employees or agents whose qualifications in Owner's good faith and reasonable judgment do not meet the standards established by Owner as necessary for the performance of the technical services. In the event any of Designer's employees or agents must be replaced, for any reason, Designer shall promptly supply an acceptable replacement in consultation with Owner.
- 4.6 Owner or Owner's agent(s) shall provide Designer with CAD backgrounds and license to use and modify such files/documents for the Project, at no additional cost to Designer, if available and in Owner's possession.
- **4.7** Owner shall provide Designer with an inventory of relevant existing equipment and systems, including version numbers, if available and in Owner's possession.
- 4.8 The Owner shall provide moving services for temporary relocation of furniture and equipment (computers, phones, peripherals, etc.) as needed to facilitate renovations or the installation of pilot systems for the purpose of evaluation.

ARTICLE 5

USE OF DESIGNER'S DRAWINGS, SPECIFICATIONS AND OTHER DOCUMENTS

- 5.1 All rights, title, and interest, including, without limitation, manufacturing, development and exploitation rights in and to all plans, data, Drawings, Specifications, ideas, data, scripts, sketches, designs, concepts, reports, documentation, and/or other work product (whether tangible or intangible,) produced by Designer, its employees, agents, or Designer's Consultants in connection with the Work or otherwise communicated by Designer to Owner pursuant to this Agreement ("Instruments of Service") (excluding such portions as are part of and incorporated in Designer's standard specifications and standard construction details, which portions of the Instruments of Service are not specific to this Project) are hereby assigned to Designer and shall at all times be and remain vested in Owner. For those documents which contain Designer's, its employees, agents, or Designer's Consultants' standard specifications and standard construction details, the Owner shall have a limited use license which will be limited only to the particular Project covered by this Agreement and future expansions and modifications to this Project. As long as the Owner uses the documents containing Designer's, its employees, agents, or Designer's Consultants' standard specifications and standard construction details solely for this Project, that use shall not be limited in any other manner. The Owner's obligation to pay Designer for any services under this Agreement is expressly conditioned upon Designer obtaining a valid written comprehensive assignment of all rights, title, and interest from its Consultants in terms identical to those that obligate the y Designer to the Owner as expressed in this section, which Designer hereby assigns to the Owner. The Owner, in return, hereby grants Designer and Designer's Consultants a revocable, nonexclusive license for the limited purposes relating directly to Designer's performance under this Agreement, for Designer's archival records, and for Designer's reproduction of drawings and photographs in Designer's marketing material in accordance with Section 5.2 and 7.6 of this Agreement. The nonexclusive license shall terminate automatically upon termination of this Agreement for cause. This nonexclusive license is granted to Designer alone and shall not be assigned by Designer to any other person or entity, except that the nonexclusive license may be sub-licensed to Designer's Consultants (with the same limitations). Subject to the foregoing, this nonexclusive license shall terminate automatically upon any Designer's assignment of this nonexclusive license to another or its attempt to do so.
- 5.2 The Owner may use the Instruments of Service as it determines, but Designer, its employees, agents and Designer's Consultants shall incur no liability for the Owner's use of the Instruments of Service other than in connection with the Project. In the event the Owner uses the Instruments of Service without retaining Designer's services, the Owner releases Designer, its employees, agents, and Designer's Consultants from all claims and causes of action arising from such uses. The Owner, to the extent permitted by law, further agrees to hold harmless Designer, its employees, agents, and Designer's Consultants from all costs and expenses, including the cost of defense, related to claims and causes of action asserted by any

third person or entity to the extent such costs and expenses arise from the Owner's modification and use of the Instruments of Service without Designer's services under this Section 5.2. The terms of this Section 5.2 shall not apply if the Owner rightfully terminates this Agreement for cause.

ARTICLE 6

TERMINATION, SUSPENSION OR ABANDONMENT

- 6.1 This Agreement may be terminated by either Party upon not less than thirty (30) days written notice should the other Party fail substantially to perform in accordance with the terms of this Agreement through no fault of the Party initiating the termination. If this Agreement is terminated by the Owner, after said thirty (30) day cure period, due to Designer's failure to substantially perform in accordance with the terms of this Agreement, Designer shall receive no fees or reimbursable expenses other than those due for services actually rendered, without negligence, prior to the date of termination.
- 6.2 If the Project is suspended by the Owner for more than one hundred eighty (180) consecutive days, Designer shall be compensated for services performed prior to notice of such suspension. When the Project is resumed, Designer may request an equitable adjustment from the Owner for expenses incurred in the interruption and resumption of Designer's services, if mutually agreed to by the Parties in writing.
- 6.3 The Agreement may be terminated for any reason by the Owner upon not less than seven (7) calendar day's written notice to Designer. If the Project is abandoned by the Owner for more than ninety (90) consecutive days, Designer may terminate this Agreement by giving written notice.
- 6.4 Subject to Subparagraph 6.5, the failure of the Owner to make payments to Designer in accordance with this Agreement shall be considered substantial non-performance and cause for termination.
- 6.5 If the Owner fails to make payment when due Designer for services and expenses, Designer may, upon thirty (30) days written notice to the Owner, suspend performance of services under this Agreement. Unless payment in full is received by Designer within thirty (30) days of the date of the notice, the suspension shall take effect without further notice. In the event of a suspension of services, Designer shall have no liability to the Owner for delay or damage caused by the Owner because of such suspension of services.
- 6.6 In the event of termination not the fault of Designer, Designer shall be compensated for services performed prior to termination, together with Reimbursable Expenses reasonably incurred prior to termination, as mutually agreed to by the Parties.

ARTICLE 7

MISCELLANEOUS PROVISIONS

- 7.1 This Agreement shall be governed by the laws of the State of Michigan and the Parties hereby agree to the exclusive jurisdiction and venue of courts sitting in Macomb County, Michigan.
- 7.2 The Owner and Designer, respectively, bind themselves, their partners, successors, assigns and legal representatives to the other Party to this Agreement and to the partners, successors, assigns and legal representatives of such other Party with respect to all covenants of this Agreement. Neither Owner nor Designer shall assign this Agreement without the written consent of the other.
- 7.3 This Agreement may be amended only by written instrument signed by both Owner and Designer.
- 7.4 Nothing contained in this Agreement shall create a contractual relationship with or a cause of action in favor of a third party against either the Owner or Designer.
- 7.5 It is acknowledged by Designer that the Owner has disclosed to it that the school buildings and facilities which are the subject of the services to be provided by Designer may contain materials composed of asbestos fibers in various forms. Designer shall not be responsible for the handling or removal of asbestos, but rather the Owner shall be responsible for all such costs.
- 7.6 Designer shall have the right to include representations of the design of the Project, including photographs of the exterior and interior, among Designer's promotional and professional materials. Designer's materials shall not include the Owner's confidential or proprietary information if the Owner has previously advised Designer of the specific information considered by the Owner to be confidential or proprietary.
- Unless otherwise required in this Agreement, Designer shall have no responsibility for the discovery, presence, analysis, handling, removal, treatment or disposal of, or exposure of persons to, hazardous materials in any form at the Project site, including but not limited to asbestos, asbestos products, polychlorinated biphenyl (PCB) or other toxic substances and regulated substances (collectively referred to as "Hazardous Materials"). It is, however, acknowledged by Designer that the Owner has disclosed to it that the school buildings and facilities which are the subject of the services to be provided by Designer hereunder may contain Hazardous Materials. It is further acknowledged that in implementing the Projects which may result from Designer's services, as herein defined, the removal or treatment of such Hazardous Materials may become necessary before any work is commenced. Upon discovering any Hazardous Materials, Designer will immediately cease work and notify the Owner of the presence of the Hazardous Materials. Designer shall not knowingly specify in the Project Contract Documents or approve the use of any asbestos containing building

material (ACBM) or any known hazardous building materials to be used in the connection with the Project. Upon the issuance of the Final Certificate for Payment, Designer shall require each Contractor to certify to the Owner and Designer that no ACBM or any known hazardous building materials were used in the Project. The Owner will provide written documentation to Designer regarding any such Hazardous Material of which it is aware, that it discovers, or that is made known to the Owner. Additionally, as a Basic Service, Designer will coordinate services of Hazardous Materials consultant(s) and/or contractor(s) with all other individuals or entities involved in the Project in an effort to minimize to the extent practicable disruption in the Project work and schedule, but shall not be responsible for the performance of such consultant and/or contractor. The Owner agrees that it shall place sole reliance upon the qualified Hazardous Materials consultant, and its contractor or subcontractor, as to the means of accomplishing the removal or treatment process. Designer shall be responsible if and to the extent, after recognizing the presence and general location of Hazardous Materials that were pre-existing at the site, it exacerbates such contamination.

7.8 For purposes of this Agreement the following shall be referred to collectively as the "Project Documentation": (i) this Agreement between Owner and Technology Designer For Technology Design Services; (ii) Program of Services, as shall be later attached as Exhibit D; (iii) the Owner's Request For Proposal For Technology Designer Services dated 2024, as amended by Addendum Number , 2024, which is incorporated herein by reference and attached hereto as Exhibit H (iv) Clarifications which are incorporated herein by reference and attached hereto as Exhibit E; (v) The Owner's 2024 Bond Application For Pregualification; and (vi) Designer's Proposal dated , 202 which is incorporated herein by reference and attached hereto as Exhibit H. To the extent that the terms and conditions of the Project Documentation are in conflict, the terms and conditions shall be interpreted in the above-referenced order from (i) to (vi). However, the Parties also agree that where there is not a conflict between any of the terms and conditions contained in the above-referenced Project Documentation, all of the Project Documentation shall be binding upon both Parties, except to the extent the exceptions contained in Designer's Proposal are not expressly accepted by the Owner in writing and incorporated into this Agreement.

ARTICLE 8

ALTERNATIVE DISPUTE RESOLUTION

- 8.1 On those occasions when a dispute arises between the Parties to this Agreement, the Parties shall be compelled to seek an alternative means of resolving the dispute as a condition precedent to litigation. Therefore, the Parties agree to the following terms and conditions:
 - .1 The Party bringing a claim shall give notice to the other Party and, in writing, propose a meeting within seven (7) days after the claim arises in which to discuss and attempt to resolve the claim.

- .2 In the event the meeting between the Parties to resolve the claim does not resolve the dispute or does not take place within said seven (7) day period, the Parties shall designate, by mutual agreement, an independent mediator who shall convene a meeting of the Parties within a period of fourteen (14) days of the later of the initial meeting between the Parties or the date notice was given pursuant to Paragraph 8.1.1. The mediator shall render his/her decision within seven (7) days of said meeting.
- .3 The purpose of the mediation is to attempt to resolve the dispute between the Parties. The mediator shall not be empowered with the authority to render a binding opinion or award. The confidentiality of mediation shall be governed by the Michigan Court Rules and the Michigan Rules of Evidence.
- .4 In the event the independent mediator's attempt to resolve the dispute between the Parties fails, then each Party will be free to pursue recovery of claims at law.
- .5 During the pendency of this alternative dispute resolution process, the Parties agree that the statute(s) of limitations applicable to all claims that are the subject of this process shall be tolled.
- .6 Designer shall continue providing all Services during any dispute, including during the alternative dispute resolution process.

ARTICLE 9

BASIS OF COMPENSATION

The Owner shall compensate Designer as follows:

9.1 BASIC COMPENSATION

For Basic Services as described in Article 2, and any other services included in Article 9 as part of Basic Services, Basic Compensation shall be computed as follows:

\mathbf{A}	Lump	Sum	Not-1	0	Exceed	Fee of:	t :
	_						

Notwithstanding the foregoing, the lump sum Not-To-Exceed Fee is based upon the Program of Services and Project Schedule. In the event the Scope of Work materially or substantially changes, the Parties shall mutually agree upon a reduced or increased lump sum fee based on the remaining scope and schedule. Notwithstanding the fact that the parties have agreed upon

a lump sum fixed fee based upon the Cost of the Work derived from the Detailed Scope of the Work as described in **Exhibit A**, the parties acknowledge that the Owner has the right to modify the Scope of the Projects by removing Projects, adding Projects or revising/modifying Projects and, in that case, Designer's fee will be revised to reflect the same based on the Scope of the Work, as revised. If the Cost of the Work is reduced or increased for any reason whatsoever, (including changes to the proposed Scope of the Work) the parties shall mutually agree upon a reduced or increased lump sum fee respectively using Designer's Staffing Plan attached hereto as part of **Exhibit G**, as the basis for such reduction or increase. Notwithstanding the foregoing, the Owner and Designer shall mutually agree in writing upon any reduction or increase to Lump Sum Fee identified above, which shall become an amendment to this Agreement. Even though Designer provided the Owner with a number of hours budgeted for Basic Services, Designer shall provide all Basic Services to the Owner under this Agreement for the not-to-exceed lump sum fee even if it takes Designer additional hours over its budgeted hours.

Designer Basic Services and compensation for Designer's Basic Services includes the entire Project including all Instruments of Service through and inclusive of Project Punch-list and Closeout.

9.1.1 Invoices shall be provided to the Owner on a monthly basis based upon the progress of the Work completed and expenses incurred, or as otherwise agreed to in writing by the Parties. Invoices shall include detail as to the Work performed in the prior month. Compensation for each Phase shall be as follows:

Schematic Design Phase:	fifteen percent	(15%)
Design Development Phase:	twenty percent	(20%)
Construction Documents Phase:	forty percent	(40%)
Bidding Phase:	two and one half percent	(2.5%)
Construction Phase:	twenty percent	(20%)
Acceptance Testing, As-Constructed Drawings Phase and Post Construction Phase	two and one half percent	(2.5%)
Total Basic Compensation:	one hundred percent	(100%)

Payments are due and payable thirty (30) days from the date of approval of Designer's invoice unless and to the extent reasonably disputed by the Owner in good faith and, provided work is completed to Owner's satisfaction.

9.1.2	Reimbursable Expenses are in addition to compensation for Designer's Services and
	include expenses incurred by Designer, Designer's employees, and consultants
	directly related to the Project. The Owner shall reimburse Designer for the following
	expenses at Designer's actual cost, without any mark-up, with the Owner's prior
	written approval in advance of the expense being incurred by Designer:

9.2 COMPENSATION FOR ADDITIONAL SERVICES

9.2.1 For Project Representation beyond Basic Services, as described in Article 3, compensation shall be computed as follows:

Compensation for additional services will be billed the rates identified in **Exhibit C** attached hereto.

ARTICLE 10

OTHER CONDITIONS OR SERVICES

- 10.1 Designer shall maintain, at no additional cost to the Owner, the following insurances during and for the duration of this Agreement (see Certificate of Insurance attached hereto and incorporated herein by reference as **Exhibit F**:
 - (1) Workers' compensation coverage that meets or exceeds legal requirements;
 - (2) Employer's Liability with policy limits not less than \$1,000,000.00 each accident, \$1,000,000.00 for each employee, and \$1,000,000.00 policy limit.
 - (3) Automobile Liability Insurance covering all owned, hired and non-owned vehicles with Personal Protection Insurance and Property Protection Insurance to comply with the provisions of the Michigan No Fault Insurance Law, including residual liability insurance with a minimum combined single limit of \$1,000,000.00 each accident for bodily injury and property damage;
 - (4) Professional liability insurance coverage with minimum limits of \$2,000,000.00 per claim and \$5,000,000.00 per occurrence; and
 - (5) A minimum Commercial General Liability limit of \$2,000,000.00 per occurrence, \$3,000,000.00 in the aggregate and umbrella coverage of not less than \$5,000,000.00.

Such Certificate(s) of Insurance (other than Professional Liability and Workers Compensation) must be endorsed to include the Owner as an additional insured and must include the Owner as an additional insured on both the commercial general liability and automobile policies and must provide that the Owner will be given at least thirty (30) days' notice of cancellation or change in insurance coverage. The additional insured coverage shall be primary and non-contributory to any of the Owner's insurance policies and shall apply to both ongoing and completed operations.

Insurance carriers providing the required insurance policies shall be authorized by the State of Michigan, have an A.M. Best's Rating of "A" or better, and be acceptable to the Owner. Designer shall notify the Owner if, during the required coverage period, any of the required overage either becomes unavailable or Designer's coverage deviates, or limits are eroded, from the requirements set forth under this Agreement and shall take necessary action to restore the required limits at Designer's expense. The Certificates of Insurance shall be updated and provided to the Owner at least annually or as the prior Insurance Certificates expire.

With respect to any of the insurance policies provided by Designer pursuant to this Agreement which are "claims made" policies, in the event at any time any such policies are cancelled or not renewed, Designer shall provide a substitute insurance policy(ies) with terms and conditions and in amounts which comply with the terms of this Agreement and which provides for retroactive coverage to the date of cancellation or nonrenewal to fill any gaps in coverage which may exist due to the cancellation or nonrenewal of the prior "claims made" policy(ies). With respect to all "claims made" policies which are renewed, Designer shall provide coverage retroactive to the date of commencement of work under this Agreement. All said substitute or renewed "claims made" policies shall be maintained in full force and effect for three (3) years from the date of completion of the Project.

Additionally, Designer shall indemnify, defend and hold harmless the Owner, its Board of Education, its Board Members, in their official and individual capacities, its administrators, employees, agents, contractors, successors and assigns from and against any and all claims, counter claims, suits, debts, demands, actions, judgments, liens, costs, expenses, damages, injuries and liabilities, including actual attorney's fees and expert witness fees arising out of or in connection with Designer's performance of the services pursuant to this Agreement and/or from Designer's violation of any of the terms of this Agreement, including, but not limited to: (i) the negligent acts or willful misconduct of Designer, its officers, directors, employees, agents, Consultants and contractors; (ii) any breach of the terms of this Agreement by Designer, its officers, directors, employees, agents, Consultants and contractors; (iii) any violation or breach of any applicable Federal, State or local law, rule, regulation, ordinance, policy and/or licensing and permitting requirements applicable to providing the services; or (iv) any breach of any representation or warranty by Designer, its officers, directors, employees, agents, Consultants and contractors under this Agreement. Designer shall notify the Owner by certified mail, return receipt requested, immediately upon knowledge of any claim, suit, action, or proceeding for which Owner may be entitled to indemnification under this Agreement. This Section shall survive the expiration or earlier termination of this

- Agreement and shall not be limited by Designer's insurance obligations contained in this Agreement.
- 10.2 The Owner, in its sole discretion, shall work with Designer in determining how the contingency allocated for the Project shall be utilized.
- 10.3 For purposes of this Agreement the term "inspect" shall be defined as the evaluation of construction and materials used therein, sufficient to permit Designer to render his or her professional opinion as to the work conforming with the Contract Documents.
- As part of Basic Services, if requested by Owner, Designer shall make a written record of all formal meetings with the Owner, Vendor/Contractor(s), Architect, Construction Manager or any subcontractor or third party and shall provide a copy of said record to the Owner.
- 10.5 If errors or omissions in the Project are detected in Designer's Detailed Design Documents before the conclusion of the Bidding Phase for a particular contract, the costs for any redesign and correction to remedy such errors and/or omitted features shall be borne by Designer. Additional construction costs resulting from the incorporation and/or correction of such errors and/or omissions shall be borne by the Owner. If, however, the errors or omitted items are not detected until after bids are due and if the error should have been avoided by Designer and/or incorporation of the omitted item should reasonably and properly have been provided by Designer exercising necessary diligence, then the cost of redesign and the cost of any removal and/or reconstruction required to begin correction of the error or incorporation of the omitted item and any other cost that would not have been incurred by the Owner had the error or omission not occurred shall be borne by Designer.
- 10.6 As part of Basic Services, if requested by Owner, Designer shall provide warranty call back services directly related to the services provided for herein for a period of twenty-four (24) months after final completion of each Project, including punch list work.
- 10.7 Designer agrees to render its professional services in accordance with the Project Schedule attached hereto as **Exhibit G.**
- Designer shall require in each Project Manual/Bid Package that it issues on behalf of the Owner that each Vendor/Contractor(s) certifies to the Owner that no owner, employee, agent, representative, contractor and/or other personnel of the Vendor/Contractor(s) will be on any School District premises if they are a registered criminal sexual offender under the Sex Offenders Registration Act, Public Act 295 of 1994, or have been convicted of "Listed Offense" as defined under Section 722 of the Sex Offenders Registration Act, MCL 28.722 (the "Certification"). This Certification shall be accomplished through obtaining an Affidavit of Compliance Criminal Background Checks, in a form approved by the Owner. Additionally, Designer shall also obtain and provide to the Owner such Certification from each owner/employee/consultant of Designer who will work on the Project and be on site at any of the Owner's facilities.

"OWNER":	"DESIGNER":
L'ANSE CREUSE PUBLIC SCHOOLS	
By:	Ву:
Its:	Its:

This Agreement entered into as of the day and year first written above.

All attachments and inserts are hereby made a part of this Agreement and are herein

10.9

incorporated.

EXHIBIT A

DETAILED DESCRIPTION OF THE PROJECT

(See Attached – Scope of Work*)

NOTE:

* THE TECHNOLOGY BOND BUDGET MAY BE UPDATED PERIODICALLY, FROM TIME TO TIME, UPON MUTUAL AGREEMENT OF THE OWNER AND DESIGNER

EXHIBIT B

KEY PERSONNEL

**	

Designer shall not remove any of the above-referenced personnel from the Project without the prior written consent or request of the Owner. In the event any such personnel must be replaced, Designer shall promptly find an acceptable replacement in consultation with the Owner.

EXHIBIT C HOURLY BILLING RATES

POSITION TITLE	RATE

Note: The rates set forth above are good through the duration of the Project.

EXHIBIT D PROGRAM OF SERVICES

TO BE ATTACHED PURSUANT TO PARAGRAPH 7.8 (SEE ATTACHED)

****** THE ATTACHED PROGRAM OF SERVICES MAY
BE UPDATED PERIODICALLY, FROM TIME TO TIME,
UPON MUTUAL AGREEMENT OF THE OWNER AND DESIGNER

EXHIBIT E CLARIFICATIONS

EXHIBIT F INSURANCE CERTIFICATES

EXHIBIT G PROJECT SCHEDULE AND STAFFING PLAN

EXHIBIT H OWNER'S REQUEST FOR PROPOSAL FOR TECHNOLOGY DESIGNER SERVICES DATED DECEMBER _____ 2024 AND DESIGNER'S PROPOSAL DATED ______ , 202____

ATTACHMENT D

PROPOSAL PRICING FORM

L'ANSE CREUSE PUBLIC SCHOOLS

REQUEST FOR PROPOSALS FOR TECHNOLOGY DESIGNER SERVICES

<u>TEC</u>	HNC	DLOGY DESIGNER INFORMA	ATION:					
TEC	HNC	DLOGY DESIGNER'S NAME:_						
	C	ONTACT PERSON:						
	Al	ADDRESS:						
	CI							
	TI							
A.	<u>TI</u>	ECHNOLOGY DESIGNER SER	RVICES PRICING					
	in ex	This Pricing is to reflect an award by the School District of Services contemplated in, and in accordance with, the terms and conditions of the RFP and the Contract. These are to be expressed as not-to-exceed amounts and all amounts are to include wages (and applicable taxes), benefits, costs, expenses, overhead and profit to perform all Services.						
	1.	Lump Sum Fee:	\$					
	2.	Percentage of Cost of the Work	<u>k:</u>	_%				
		Vendors, as amended by any Ch the final Project Scope is determ agree to convert the percentage of	ermined by the sum of the contract amounts with ange Orders formally approved by the Owner. An ined by the School District, the parties may muttoof Cost of the Work to a lump sum for the Project over and the hourly rates outlined below as the basis	After ually te				
			ly changes the Preliminary Scope of the Project o of Services, provide a percentage fee for addition					

	Position:	F	Hourly Rate:	
		\$	<u> </u>	
			<u> </u>	
			S	
			S	
4.	Number	of Hours Budgeted for All Serv	ices:	hours
5.	and the p	sables: Provide a list of items for ercentage mark-up, if any, which, please provide a not-to-exceed	h you would add to rein	nbursable expenses.
	Percentag	ge Mark-up		
	Not-To-E	Exceed Allowance	\$	
 7. 	Project, 1	ultants: In the event additional please state your percentage mall consultants under your primary e:	rk-up, if any, for includ	-
	In accord	— ance with Paragraph 10.1 of the o se in the Technology Designer's I Owner requires the Technology D	Representative Services P	•
	Professio aggregate	nal Liability insurance in the fo	llowing amounts per occ	currence and in the
	a.	\$2,000,000.00 - \$	·	
	b.	\$3,000,000.00 - \$	·	
	c.	\$4,000,000.00 - \$	·	
	d.	\$5,000,000.00 - \$	·	
			11	
		cial General Liability in the for and umbrella coverage:	ollowing amounts per	occurrence, in the
		-		occurrence, in the

	d. \$5,000,000.00 - \$
•	ADDITIONAL INFORMATION REQUIRED OF DESIGNER use additional pages as necessary if needed to provide the information; however, please
	label each corresponding section.)
1.	Number of years in Technology Designer's Profession:
2.	Identify the Principals of the Technology Designer and explain entity structure (i.e. corporation, partnership, LLC, etc.).
3.	What are the major strengths your firm will bring to the Project?
4.	Submit a list of all school Program your firm currently has in progress, including location, size and cost of each, as well as a contact person at each school district.
5.	Submit a list of all school Program, including total dollar amount, your firm ha managed in last five (5) years.
6.	List all insurances that your firm has that would be applicable to the Services requested
7.	Explain how your firm provides quality control in each phase of the Project.
8.	Describe your customary fee arrangement for Technology Design Services.

\$4,000,000.00 - \$_____.

c.

9.	Documents setting forth in placement of all hardware a	ntract require the Designer to prepare Detailed Design detail the requirements for the Project including the nd infrastructure within the School District's facilities. Design Documents shall be prepared and describe the end or redlined blueprints).
10.	to the terms and conditions o	of any exceptions or special considerations your firm has f the RFP and the Contract. This must include a detailed ng section of the RFP the Contract, and explanations for ges if necessary).
C. <u>A</u>	CKNOWLEDGEMENT OF	ADDENDA TO RFP
	The Technology Designer ac	knowledges receipt of the following addenda:
	Addendum Number	dated
	Addendum Number	dated
	Addendum Number	dated

The undersigned understands that the School District reserves the right to accept or reject in whole or in part any and all Proposals, to waive informalities and irregularities therein, and to award the Contract to other than the Technology Designer(s) submitting the best financial Proposal (low bidder) and to award the Contract to one (1) or more Technology Designers in the School District's sole and absolute discretion.

If award is made to our firm based upon our Proposal, we agree to enter into the attached form of Contract with the School District to furnish the Services in strict accordance with this Request For Proposal, the Contract and our Proposal.

All Technology Designers are placed on notice that the scope of the 2024 Bond Program may be revised, expanded or reduced by the School District, as allowed by law, based on market conditions, received bids, value engineering, schedule changes, and other similar variables. Notwithstanding the above, the total budget for technology is not anticipated to change. All Technology Designers making a Proposal acknowledge that they have taken this into consideration when submitting its Proposal and your fees must accommodate changes in technologies without charge orders for Additional Services.

My signature certifies that the Proposal as submitted complies with all terms and conditions as set forth in this Request For Proposal and the Contract, unless specifically enumerated as an exception as part of our Proposal.

I hereby certify that I am authorized to sign as a Representative for the firm.

TECHNOLOGY DESIGNER HEREBY SUBMITS THIS PROPOSAL PRICING FORM IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE RFP.

Name	of Technology Designer:_	
	(Signature/Principal)	
	(Name Printed)	
Date:	. 202	.4

ATTACHMENT E

FAMILIAL DISCLOSURE AFFIDAVIT

of the Designer, and any member of the Board of Education of the School District or the Superintendent of the School District. A list of the School District's Board of Education Members and its Superintendent may be found at www.lc-ps.org .
List any Familial Relationships:
DESIGNER:
Ву:
Its:
STATE OF)) ss. COUNTY OF)
COUNTY OF)
This instrument was acknowledged before me on the day of, 2024, by
·
, Notary Public
County,
My Commission Expires: Acting in the County of:

ATTACHMENT F AFFIDAVIT OF COMPLIANCE – IRAN ECONOMIC SANCTIONS ACT Michigan Public Act No. 517 of 2012

The undersigned, the owner or authorized officer of the below named Technology Designer (the "Designer"), pursuant to the compliance certification requirement provided in L'Anse Creuse Public Schools (the "School District") Request For Proposals For Technology Designer Services (the "RFP"), hereby certifies, represents and warrants that the Designer (including its officers, directors and employees) is not an "Iran linked business" within the meaning of the Iran Economic Sanctions Act, Michigan Public Act No. 517 of 2012 (the "Act"), and that in the event Designer is awarded a contract as a result of the aforementioned RFP, the Designer will not become an "Iran linked business" at any time during the course of performing the Work or any services under the contract.

The Designer further acknowledges that any person who is found to have submitted a false certification is responsible for a civil penalty of not more than \$250,000.00 or 2 times the amount of the contract or proposed contract for which the false certification was made, whichever is greater, the cost of the School District's investigation, and reasonable attorney fees, in addition to the fine. Moreover, any person who submitted a false certification shall be ineligible to bid on a request for proposal for three (3) years from the date it is determined that the person has submitted the false certification.

ATTACHMENT G

<u>AFFIDAVIT OF COMPLIANCE – CRIMINAL BACKGROUND CHECKS</u>

The undersigned, the owner or authorized officer of the below-named Technology Designer (the "Designer"), pursuant to the criminal background compliance certification requirements of the L'Anse Creuse Public Schools (the "School District") hereby represents and warrants that the Designer has performed and/or will perform sufficient criminal background checks, including at a minimum, an Internet Criminal History Tool ("ICHAT") check, for all of its owners, employees, agents, representatives, contractors and/or other personnel who will be on any School District premises to carry out the services contemplated by the Contract Documents. Designer further hereby certifies that no owner, employee, agent, representative, contractor and/or other personnel of Designer will be on any School District premises if they are a registered criminal sexual offender under the Sex Offenders Registration Act, Public Act 295 of 1994, or have been convicted of "Listed Offense" as defined under Section 722 of the Sex Offenders Registration Act, MCL 28.722.

Designer further acknowledges that if it is found to have submitted a false certification or otherwise fails to comply with the requirements of this certification, the School District may immediately terminate the Contract.

Name of Designer		Design	er:	
$R_{V^{\boldsymbol{\cdot}}}$			Name of Designer	
		By: Its:		
Its:				
Date:		Date:		
STATE OF)	,			
)ss. COUNTY OF)				
This instrument was acknowledged before me on the day of, 2024, by		fore me or	n the day of	, 2024, by
				, Notary Public
County,			Count	·
My Commission Expires:				
Acting in the County of:				